

**“Investing for the Poor:
How Impact Investing Can Serve the Common Good
in the Light of *Evangelii Gaudium*”**

16-17 June 2014

Rome, Italy

SPEAKER BIOGRAPHIES





Cardinal Peter K.A. Turkson

His Eminence, Peter K.A. Card. Turkson, was ordained by the Archdiocese of Cape Coast in July 1975. Cardinal Turkson was a professor at St Teresa's Minor Seminary from 1975 to 1976 following which he entered the Pontifical Biblical Institute in Rome earning a licentiate in Sacred Scripture in 1980. His Eminence returned to St Teresa's for a year (1980–81) and later became vice-rector at St Peter's Seminary in 1981. From 1987 to

1992, he worked on his doctoral studies in Sacred Scripture at the Pontifical Biblical Institute but was unable to complete his thesis due to his appointment as Archbishop of Cape Coast, Ghana.

In October 1992 Cardinal Turkson was appointed Archbishop of Cape Coast by His Holiness St. John Paul II and received episcopal consecration in March of 1993. His Eminence was later elevated to the cardinalate in the final consistory of His Holiness St. John Paul II on October 21st of 2003 as Cardinal-Priest of San Liborio.

Cardinal Turkson is a member of the Congregations for the Doctrine of the Faith, for Divine Worship and the Discipline of the Sacraments, and for the Evangelisation of Peoples; of the Pontifical Councils for Promoting Christian Unity and for the Cultural Heritage of the Church; of the Pontifical Committee for International Eucharistic Congresses; and of the XII Ordinary Council of the Secretariat General of the Synod of Bishops.

Cardinal Turkson was appointed President of the Pontifical Council for Justice and Peace in 2009 by Pope Benedict XVI.



Dr. Carolyn Y. Woo

Dr. Woo assumed the position of CEO and president of Catholic Relief Services in January 2012. Catholic Relief Services was founded in 1943 by the Catholic Bishops of the United States to serve World War II survivors in Europe. Since then, it has expanded in size to reach more than 100 million people in nearly 100 countries on five continents.

Dr. Woo, representing CRS, was featured in *Foreign Policy* (May/June, 2013) as one of the 500 Most Powerful people on the planet and one of only 33 in the category of "a force for good." Dr. Woo's Catholic News Service monthly column took first place in the 2013 Catholic Press Association Awards in the category of Best Regular Column –

Spiritual Life. Before CRS, she served as the dean of the Mendoza College of Business at the University of Notre Dame from 1997. During Dean Woo's tenure, the Mendoza College achieved number 1 ranking (*BusinessWeek/Bloomberg*) in 2010 and 2011. Prior to the University of Notre Dame, Dr. Woo served as Associate Executive Vice President for Academic Affairs at Purdue University.

Dr. Woo earned her Bachelor's in Economics with highest distinction and honors, Master of Science in Industrial Administration with award as Krannert Scholar and Ph.D. all from Purdue University.

She is married to David E. Bartkus and they have two sons, Ryan and Justin.



Dean Roger D. Huang

Dr. Roger D. Huang is the Martin J. Gillen Dean for the Mendoza College of Business at the University of Notre Dame and the Kenneth R. Meyer Professor of Global Investment Management. He holds a B.S. in Industrial Management from Purdue, as well as master and doctorate degrees in finance from the Wharton School at the University of Pennsylvania.

Dr. Huang teaches global finance in the Executive MBA program and multinational financial management in the MBA program. His areas of research expertise are international financial management and financial market microstructure.

Dr. Huang joined the Notre Dame faculty in 2000 after previously teaching and conducting research at Vanderbilt University, the University of Florida, MIT and Purdue University. He was voted the best teacher in the Executive MBA program four times, as well as the best teacher in the MBA program; he also has received the Teaching Excellence Award on three occasions.

Dr. Huang has written extensively on the subjects of world financial markets and trading. Dr. Huang previously served on the board of Bon Secours Health System, Inc., as well as the Nasdaq Review Council, and has received numerous fellowships and grants.



Filipe Santos

Filipe Santos is an academic entrepreneur aiming to foster the field of social entrepreneurship and impact investing worldwide. His research is focused on developing new management frameworks and tools that leverage knowledge in action for social entrepreneurs. Filipe's work has been published in journals such as Academy of Management Journal, Academy of Management Review, Organization Science, and Strategic Management Journal, as well as several books and book chapters, including the recently published "Manual to Transform de World" (in Portuguese). Filipe is also interested in understanding the growth and scaling-up processes of new ventures in order to maximize both economic and social impact, including related research interests regarding business model innovation, impact investing, corporate social entrepreneurship, and family business.

Filipe teaches courses on entrepreneurship and social entrepreneurship in the INSEAD MBA, EMBA and Executive Education programmes and co-directs the INSEAD Social Entrepreneurship Programme (ISEP) since 2007. He also developed the INSEAD Social Entrepreneurship Bootcamp, a teaching approach that has been adopted by partners worldwide. Filipe regularly speaks on topics of entrepreneurship and innovation from both a commercial and a social perspective. Filipe mentors social entrepreneurs and advises foundations and venture investors. In 2009 Filipe co-founded IES - Institute for Social Entrepreneurship.



Dr. Patricia Dinneen

Dr. Patricia Mary Dinneen (“Pat”) has focused on Emerging Markets for most of her 36-year career. She joined the Emerging Markets Private Equity Association (EMPEA) in February 2014 as a Senior Advisor and serves as the Chair of EMPEA’s Impact Investing Council, which seeks to help professionalize and scale the impact investing industry. Previously she served as Managing Director at Siguler Guff & Company, a global private equity investment firm with over \$10 billion in assets under management. During her 9+ years at Siguler Guff, Dr. Dinneen built and managed the BRIC private equity business, focusing on Brazil, Russia, India, China and select frontier markets. She has also held positions at Cambridge Associates, British Telecommunications, Hughes Communications, RAND Corporation and the U. S. White House.

Dr. Dinneen holds degrees from the University of Pennsylvania (B.A.), London School of Economics (M.Sc.) and MIT (Ph.D.). She is involved in multiple philanthropic and impact investing initiatives with CRS, Global Impact Forum, Global Innovation Through Science and Technology, and the Archdiocese of Boston.



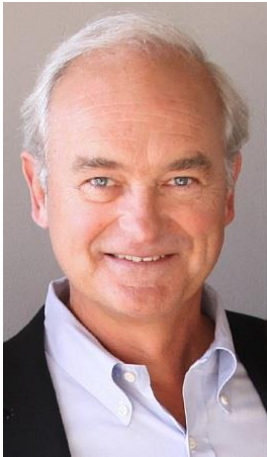
Marcus Regueira

Marcus Regueira is a Founding Partner and Chief Investment Officer of FIR Capital, a Brazilian private equity firm, founded 1999, and the General Partner of FIRST, an impact investing growth equity fund with focus on midcap businesses in education, healthcare, housing and financial services for low-income consumers in Brazil.

During 25 years of capital markets experience, he served as a director and vice president of investment banking, underwriting and capital markets groups at financial institutions in Brazil and the United States.

Marcus is a Board Member of the portfolio companies of FIR Capital, an Advisory Board Member of the Brazilian Private Equity and Venture Capital Association-ABVCAP, having been its president from 2006 to 2008, and a member of the Impact Investing Council of the Emerging Markets Private Equity Association-EMPEA. He is also a founder and board member of Instituto Hartmann Regueira, a not-for-profit organization devoted to impact investing management and governance in Brazil, and a board member at C.E.S.A.R., a center of excellence in information technology.

Marcus Regueira holds a Master of Business Administration from The Wharton School of the University of Pennsylvania.



John Kohler

For the past several years, John has been a mentor to Social Entrepreneurs at the Global Social Benefit Accelerator and also serves as Director of Impact Capital at Santa Clara's Center for Science, Technology and Society. In 2011 he authored a report on impact investing entitled *Coordinating Impact Capital: a New Approach to Investing in Small and Growing Businesses*. He is now pioneering a new investment vehicle – the Demand Dividend - that presents investors with a 'structured exit' alternative to equity. In addition, John is Chairman and co-founder of Toniic, a syndication network of impact investors. John manages technology investments through Redleaf Venture Management, a venture capital operating company founded in 1993.

John's background includes twenty years of executive level positions at technology corporations including Hewlett Packard, Silicon Graphics and Convergent Technologies and Unisys. He was one of the founding executives at Netscape Communications and has led investments at AdRelevance (JMXI), Mosaic Communications (TWX), NetGravity (DCLK), RedCreek Communications (SNWL), and Wireless Online.

John serves as a board member at PACT, an NGO based in Washington D.C. He is a managing member of the UCLA Venture Capital Fund and serves on the CSTS Advisory Board and the UCLA Sciences Board of Visitors. John received his bachelor's degree concentrating in international economics from UCLA and completed executive programs at Wharton and Stanford business schools. He also serves on advisory committees with the World Economic Forum, and HUB Ventures. He is a nationally accredited soccer coach, an avid skier, sailor, and a member of the Santa Cruz Yacht Club.



Michael Fernandes

Michael co-leads LeapFrog's work in South and Southeast Asia, bringing nearly 20 years of experience in operations, consulting and investing.

Michael is the former Country Head for India for Khazanah Nasional, the sovereign fund of Malaysia, where he focused on financial services and infrastructure and led the global healthcare team. Michael was responsible for over USD 700 million of direct investments in India, including Yes Bank, L&T Finance and Uniquost. He served on the boards of IDFC, a leading financial services company, and Apollo Hospitals, the leading healthcare services business in India. He also managed the Khazanah healthcare portfolio, ranging from hospitals to health insurance providers that was consolidated under IHH Healthcare and listed in Singapore for a USD 7 billion valuation.

Previously, Michael led the USD 250 million global custom manufacturing business for the Piramal Healthcare Group, focusing on global acquisitions, business development, supply chain management and talent. Prior to that, Michael was a partner and spent 12 years with McKinsey & Co. He focused on healthcare and consumer sectors across South and Southeast Asia, and also worked out of the firm's offices in the UK, Singapore, Israel and South Africa.

Sir Ronald Cohen



Sir Ronald Cohen is Chairman of the Social Impact Investment Taskforce established by the G8 and The Portland Trust. He is a co-founder director of Social Finance UK (2007-11), Social Finance USA, and Social Finance Israel, and of Big Society Capital. He was co-founder Chair of Bridges Ventures (2002-2012)

Sir Ronald chaired the Social Investment Task Force (2000-2010) and the Commission on Unclaimed Assets (2005-2007). In 2012, he received the Rockefeller Innovation Award for innovation in social finance.

Sir Ronald co-founded and was Executive Chairman of Apax Partners Worldwide LLP (1972-2005) and was a founder director and Chairman of the British Venture Capital Association and a founder director of the

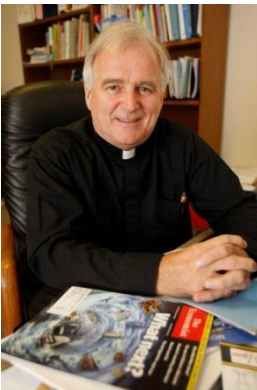
European Venture Capital Association.

Sir Ronald is a graduate of Oxford University, where he was President of the Oxford Union, as well as an Honorary Fellow of Exeter College, Oxford. Sir Ronald has an MBA from Harvard Business School to which he was awarded a Henry Fellowship.

Sir Ronald is a director of the Harvard Management Company and the University of Oxford Investment Committee, a member of the Board of Dean's Advisors at Harvard Business School and Vice-Chairman of Ben Gurion University. Sir Ronald is also a former member of the Harvard University Board of Overseers (2007-2013), former Trustee of the British Museum (2005-2012) and a former trustee of the International Institute for Strategic Studies (2005-2011).

In 2007, Sir Ronald published *The Second Bounce of the Ball – Turning Risk into Opportunity*.

Fr. Séamus P. Finn OMI



Fr. Séamus P. Finn OMI has been a member of the Justice/Peace and Integrity of Creation Ministry team of the Missionary Oblates of Mary Immaculate since 1986. The office supports the mission of the congregation especially the JPIC dimension and is also responsible for the Faith Consistent Investing/SRI program both for the U.S. province and for Oblate Investment Pastoral Trust sponsored by the Oblate congregation.

Fr. Finn has represented the Oblates at the Interfaith Center on Corporate Responsibility in New York since 1988. He represents the Oblates on the executive committee of the International Interfaith Investment Group. Fr. Séamus believes that the active integration of the faith and values of their

religious tradition into their advocacy mission in the public sector and private sectors and into their financial investment decisions can be a lever for promoting more sustainable human communities, increase respect for the environment and call corporations to a deeper sense of social and ecological responsibility.



Margaret C. Sullivan

Margaret Sullivan serves as USAID's Chief Operating Officer as well as Chief of Staff. Prior to joining the Obama Administration, she served as Director of Political Risk Management at Farallon Capital Management, a large investment firm based in San Francisco, California.

Ms. Sullivan began her federal career on Capitol Hill, where she served as a Professional Staff Member of the House Permanent Select Committee on Intelligence and as National Security Adviser to the House Majority Leader. In 1994, Ms. Sullivan joined the Clinton administration and served as The Special Assistant to Defense Secretary William Perry, helping to manage his relationship with the White House, Congress and national press corps. At the Department of Housing and Urban Development, she served as West Coast Regional Director and as Chief of Staff for Secretary Andrew Cuomo. She has also served as Chief of Staff for the U.S. Trade Representative in the Executive Office of the President.

Ms. Sullivan helped found and then served on the board of an Oakland-based community development bank, OneCal.

Ms. Sullivan has a Master's Degree in public management from the University of Maryland, a Bachelor's Degree in political science from Stanford University, and was a two-year MacArthur fellow.



Dr. Rajiv Shah

Dr. Rajiv Shah serves as the 16th Administrator of USAID and leads the efforts of more than 9,600 professionals in 80 missions around the world.

Since being sworn in on Dec. 31, 2009, Dr. Shah managed the U.S. Government's response to the devastating 2010 earthquake in Port-au-Prince, Haiti; co-chaired the State Department's first review of American diplomacy and development operations; and now spearheads President Barack Obama's landmark "*Feed the Future*" food security initiative. He is also leading "*USAID Forward*", an extensive set of reforms to USAID's business model focusing on seven key areas including procurement, science & technology, and monitoring & evaluation.

Before becoming USAID's Administrator, Dr. Shah served as undersecretary for research, education and economics, and as chief scientist at the U.S. Department of Agriculture. At USDA, he launched the National Institute of Food and Agriculture, which significantly elevated the status and funding of agricultural research.

Prior to joining the Obama administration, Dr. Shah served for seven years with the Bill & Melinda Gates Foundation, including as director of agricultural development in the Global Development Program, and as director of strategic opportunities.

Originally from Detroit, Dr. Shah earned his medical degree from the University of Pennsylvania Medical School and his master's in health economics from the Wharton School of Business. He attended the London School of Economics and is a graduate of the University of Michigan.

Dr. Shah is married to Shivam Mallick Shah and is the father of three children. He lives in Washington, D.C.



John F. W. Rogers

John Rogers has been an Executive Vice President of Goldman Sachs since April 2011 and Chief of Staff and Secretary to the Board of Directors of Goldman Sachs since December 2001.

Mr. Rogers is a member of the Management Committee, and Chairman of the Goldman Sachs Foundation including Goldman Sachs “Gives”. Mr. Rogers had originally joined the firm in 1994 in the Fixed Income Division and served in various positions from 1994 to 2001.

Prior to joining Goldman Sachs, Mr. Rogers was a Senior Fellow at the Baker Institute at Rice University, having served as Under Secretary of State for Management at the U.S. Department of State from 1991 to 1993. From 1988 to 1991, Mr. Rogers was Executive Vice President of the Oliver Carr Company, and prior to that, Assistant Secretary of the Treasury from 1985 to 1987 and Assistant to the President for Management and Administration from 1981 to 1985.



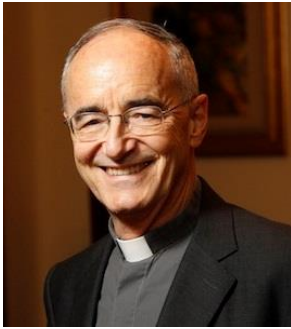
Thomas F. Steyer

Tom Steyer is an investor, philanthropist and advanced energy advocate. He is also the President of NextGen Climate, an organization that acts politically to avert climate disaster and preserve American prosperity.

Before retiring from the private sector, Tom founded and was the Senior Managing Member of Farallon Capital Management. He also was a Managing Director and member of the Investment Committee at Hellman & Friedman. Tom is actively engaged in climate politics and works to promote economic development and environmental protection in the state. In 2012, Tom served as co-chair with former Secretary of State George Shultz for Yes on Proposition 39, which closed a tax loophole for out-of-state corporations and created jobs in California. In 2010, Tom teamed again with George Shultz to defeat California’s Proposition 23, an effort by out-of-state oil companies to dismantle California’s groundbreaking clean energy law, AB 32. In 2013, Tom also supported the successful campaigns of Ed Markey for Senate in Massachusetts and Terry McAuliffe for Governor in Virginia.

Tom and his wife, Kat Taylor, joined Warren Buffett, Bill and Melinda Gates and other high-wealth Americans in the “Giving Pledge,” a promise to donate the majority of their wealth to charitable and nonprofit activities during their lifetimes. Tom and Kat created and funded the Oakland-based One PacificCoast Bank and Foundation, which provides loans and banking services to underserved small businesses, communities, and individuals in California and along the west coast. Tom serves on Stanford University’s Board of Trustees as Vice-Chair, where he and his wife founded two renewable energy research institutions: the TomKat Center for Sustainable Energy and the Steyer-Taylor Center for Energy Policy and Finance. Tom also founded Advanced Energy Economy, which works with businesses to make energy secure, clean and affordable, and Next Generation, which addresses energy and children’s policy issues.

Tom and Kat have four children.



Fr. Michael Czerny, S.J.

Fr. Michael Czerny entered the Society of Jesus in English Canada in 1963, and was ordained in 1973. Fr. Michael completed graduate studies at the University of Chicago in an inter-disciplinary programme in humanities, social thought and theology and ultimately earned his doctorate in 1978.

Fr. Michael was the founding director of the Jesuit Centre for Social Faith and Justice in Toronto (1979 – 1989), and following the 1989 assassination of the Jesuits at the Central American University (UCA) in San Salvador he became Director of its Human Rights Institute (1990 – 1991) and Vice-Rector of the UCA (1991). For 11 years Michael served as Secretary for Social Justice at the Jesuit General Curia in Rome (1992 – 2002), following which he founded and for the following eight years directed the African Jesuit AIDS Network (AJAN), which is a network of Jesuits and their co-workers in sub-Saharan Africa who are involved in the ministry of AIDS care and HIV prevention.

Fr. Michael returned to Rome in 2010 to work with Cardinal Peter Turkson at the Pontifical Council for Justice and Peace.



Sr. Helen Alford, O.P.

Sr. Helen Alford is an Ordinary Professor of Economics and Ethics and Vice Dean of the Faculty of Social Sciences at the Pontifical University of Saint Thomas (the “Angelicum”), where she is also Director of the Master’s program in “Management and Corporate Social Responsibility”. Sr. Helen is co-author of the book *Managing as if Faith Mattered* (UNDP, 2001, with Michael Naughton) and her research mostly looks at the role and impact of ethics and Christian social thought in the field of management, especially as regards CSR and sustainability. Her most recent book in English, edited with Francesco Compagnoni, is *Preaching Justice: Dominican Contributions to Social Ethics in the Twentieth Century* (Dominican Publications, Dublin, 2007), and she is currently working on a companion volume, *Preaching Justice II*, on the work of Dominican sisters in social and economic spheres.



Sean Callahan

Sean Callahan is the Chief Operating Officer for Catholic Relief Services - USCCB, overseeing the Overseas Operations, US Operations, and Human Resources divisions, and ensuring fidelity to CRS’ mission to cherish, preserve and uphold the sacredness and dignity of all human life, foster charity and justice, and embody Catholic social and moral teaching. His role is to enhance performance, stimulate innovation, and position the Agency for the future.

Mr. Callahan was Executive Vice President for Overseas Operations from June 2004 to September 2012. In this role he provided oversight for a program and management portfolio which grew to over \$800 million, served people in 100 countries, and engaged a team of over 4,500 staff.

As Regional Director for South Asia from January 1998 to May 2004, Mr. Callahan strengthened CRS' programming and partnerships in India, Pakistan, Afghanistan, Sri Lanka, Bangladesh and Nepal, and he was blessed to work closely with Mother Teresa and the Missionaries of Charity in Calcutta, represent CRS at the Asian Bishops Synod in 1998, and lead the regional response to floods, droughts, earthquakes, cyclones, and man-made emergencies. He also experienced a terrorist attack by the Tamil Tigers at the Sri Lankan airport, and he championed programming in Afghanistan during and after the Taliban.

Immediately prior to his assignment to South Asia, Mr. Callahan served as the Director of Human Resources for CRS at its world headquarters in Baltimore, and he previously served as the Director of the CRS/Nicaragua Program and worked in Central America and headquarters in varying capacities.

Mr. Callahan holds a B.A. in Spanish from Tufts University, Magna Cum Laude, and an M.A. in Law and Diplomacy from the Fletcher School of Law and Diplomacy at Tufts University. He is married to Piyali Callahan, and they have two children – Sahana and Ryan.

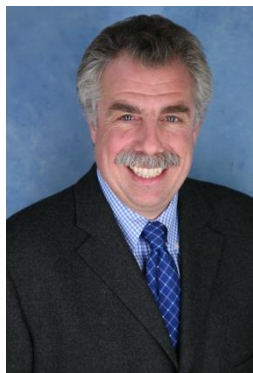


Shaun Ferris

Shaun's major area of work is focused on supporting smallholder farmers along the pathway to prosperity, as part of the Signature Program Area for Agriculture. Specific tasks include agro-enterprise development and value chain support, market research, developing marketing training materials and working with public and private sector agencies to develop new business models for inclusive market linkage.

Much of Shaun's work is focused on building the agro-enterprise capacity of field staff and finding ways of generating value at the farm level through new combinations of skills acquisition, technology, market opportunity identification and finding ways to improve information use and trading relationships. Shaun is currently working with a cross agency team on generating agro-enterprise content for cloud based distance learning systems and creating farmer facing business tools using ICT solutions.

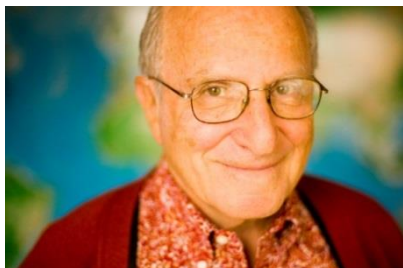
Over the past 22 years, Shaun has spent 16 years with the Consultative Group for International Agricultural Research and the past six and one-half years with the Catholic Relief Services. During this time Shaun has worked with several major agencies including USAID, World Bank, USDA, FAO, UNCTAD, DfID, IFAD and various country programs and projects.



Thomas McPartland

Tom McPartland is the Chief Executive Officer and member of the Board of ELMA Philanthropies Services (US), Inc., ELMA Philanthropies Services (Africa) (Pty), Ltd., and ELMA Philanthropies Services (East Africa), Ltd., and brings to his role at ELMA a broad background of senior management positions in public and private business in the areas of general management, investment banking, business and strategic development, intellectual property law and the negotiation of complex business transactions. Tom's for-profit history includes leadership positions with the Redwood Capital Group, Liberty Digital/TCI Music (public company founder and former CEO), the Zomba Group of Companies (North America) and the Bertelsmann Entertainment

Group (Worldwide Deputy General Counsel and Head of Business Development). Tom also brings to ELMA an extensive not-for-profit commitment through his Board positions on the New York State Association of Independent Schools, The Cloud Forest School Foundation and the Russian Children's Welfare Society.



Dr. Paul Polak

Dr. Paul Polak is Founder and CEO of Windhorse International and Paul Polak Enterprises, two corporations that will serve as a platform for the formation of new frontier multinationals. Dr. Polak is starting these new social ventures with the mission of inspiring and leading a revolution in how companies design, price, market and distribute products to benefit the 2.6 billion customers who live on less than \$2 a day, combining radically affordable technology

with radically decentralized supply chains to earn profits serving bottom billion customers.

The first division of Windhorse International, Spring Health Water (India), sells affordable safe drinking water to rural Indians through local kiosk owners using a simple electro-chlorination technology. Spring Health aims, within ten years, to reach at least 100 million customers who live on less than \$2 a day.

The first division of Paul Polak Enterprises is SunWater, a company that is lowering the cost of photovoltaics by 80% in order to develop a solar pumping system that is competitive with 5 hp diesel pumps of which there are about 20 million currently used in India alone.

Prior to founding Windhorse International and Paul Polak Enterprises, Dr. Polak founded D-Rev: Design Revolution, a non-profit design incubator for technologies that serve customers living on less than \$4 a day. In 1981, Dr. Polak founded International Development Enterprises (IDE), a non-profit organization that has brought nearly 20 million of the world's poorest people out of poverty by making radically affordable irrigation technology available to farmers through local small-scale entrepreneurs, and opening private sector access to markets for their crops.

Dr. Polak has been recognized by *Scientific American* as one of the world's leading 50 contributors to science, he was named *Ernst and Young Entrepreneur of the Year* for the western states, and received the *Florence Monito Del Giardino* award for environmental preservation in 2008. His work has been featured in articles in *Business Week*, *the Economist*, *the New York Times*, *Forbes*, and *National Geographic*. In 2009, he was named one of the world's "Brave Thinkers by *Atlantic Monthly*, along with Barack Obama and Steve Jobs, for being willing to "risk careers, reputations, and fortunes to advance ideas that upend an established order."

Dr. Polak's first book, *Out of Poverty: What Works When Traditional Approaches Fail*, has become a renowned resource for practical solutions to global poverty. His second book, *The Business Solution to Poverty*, published in 2013 with co-author, Mal Warwick has been adopted as a leading guide to profitable solutions to ending poverty on a truly large scale. Bill Clinton called *The Business Solution to Poverty* "one of the most hopeful propositions to come along in a long time."



Mirza Jahani, Ph.D.

Dr. Mirza Jahani is Chief Executive Officer of Aga Khan Foundation U.S.A. (AKF USA). Since joining AKF USA in November 2009, Dr. Jahani has focused on widening and deepening partnerships with US-based organizations, strengthening support to Aga Khan Development Network's (AKDN) civil society development portfolio and promoting impact investments for AKDN projects in Africa and Asia as a way to boost development resources and foster public-private partnerships. Before AKDN, Dr. Jahani served for 15 years as CEO of the Aga Khan Foundation in the United Kingdom, East Africa and Tajikistan, helping to conceptualize, implement and secure funding for programs in rural development, health, education, and civil society, often in post-conflict environments. Dr. Jahani began his career in the early 1980s as an economist with the United Kingdom's Department for International Development (DFID). He served with DFID again from 2004 to 2009 as Senior Governance Advisor in the Middle East, Central Asia, and the Democratic Republic of Congo. Dr. Jahani has also been an Economic Adviser to an African government.

Dr. Jahani was born in Uganda and educated at London, Harvard and Cambridge Universities, where he earned his doctorate in 2009. Dr. Jahani and his wife Nazira have two children, Rabia and Rumi.



Sal Giambanco

Sal leads the human capital and operations functions of Omidyar Network. In this role, he works to develop and scale the talent at Omidyar Network and its portfolio organizations. Sal brings a wealth of executive experience in human resources management to his role as a partner at Omidyar Network.

From 2000 to 2009, Sal served as the vice president of human resources and administration for PayPal and eBay Inc. Prior to joining PayPal, Sal worked for KPMG as the national recruiting manager for the information, communications, high-tech, and entertainment consulting practices, while also leading KPMG's collegiate and MBA recruiting programs. Previously, Sal directed human resources at Tech One, Inc. and held positions at Ernst & Young and ESS Technology, Inc. Sal began his career working in the public sector in a variety of roles, primarily in education and hospital ministries.

Sal holds an MA in philosophy from Fordham University, a Masters of Divinity from the Graduate Theological Union in Berkeley, California, and an AB in economics and political science from Columbia University. Sal is also currently a lecturer for the University of San Francisco School of Management Silicon Valley Immersion Program.



Matt Bannick

As managing partner, Matt leads all aspects of Omidyar Network's operations and strategy. He works closely with the co-founders and board of directors to ensure that Omidyar Network achieves its long-term mission and strategic objectives.

Matt brings a wide range of executive, international, and multi-sector experience to his leadership of Omidyar Network. From 1999 to 2007, Matt was a member of eBay Inc.'s executive staff and served in a number of senior executive roles. As the general manager and later as president of eBay International, Matt was largely responsible for building eBay's global footprint and driving phenomenal revenue growth. He grew the company's global presence from five countries in mid 2000 to 25 countries two years later. During that time, he grew international revenue from approximately \$2 million per quarter to more than \$100 million per quarter.

After eBay acquired PayPal in 2002, Matt was selected to be PayPal's first post-acquisition president and established PayPal as the global standard for online payments. Under his leadership, PayPal's revenue more than tripled in its first two years with eBay. In 2004, Matt returned to eBay International, increasing annual revenue to nearly \$2 billion, which was nearly half of eBay marketplace revenue. Matt also spearheaded eBay's initiatives in Global Development and Citizenship, where he worked to bring the power of eBay to the developing world.

Prior to joining eBay, Matt served for four years as the North American president of NavTeq, the leading provider of digital map databases for the in-vehicle navigation system and online routing markets. Prior to joining NavTeq, Matt was a management consultant with McKinsey & Company, both in Europe and North America. Matt also served as a United States diplomat in Germany during the time of the fall of the Berlin Wall and German unification.

Matt currently serves on the boards of Bridge International Academies, Endeavor, the GIIN and Landesa. He earned an MBA with distinction from Harvard Business School and a bachelor's degree, Phi Beta Kappa, in international studies and economics from the University of Washington.



Terry Mollner

In 1982, Terry Mollner was one of the founders of the first family of socially responsible mutual funds, the Calvert Family of Socially Responsible Mutual Funds (currently with \$6 billion under management). Mr. Mollner also took the lead to create the Calvert Foundation that has raised and loaned over \$800 million around the world to reduce poverty. In 2000 Mr. Mollner tried to buy Ben & Jerry's and eventually succeeded in having it bought by Unilever. Mr. Mollner negotiated a contract that had him remain on the Board of Directors with a contract that obligates Unilever to maintain the same percent of the budget for social activism following the acquisition by Unilever. Mr. Mollner remains involved with all three of these entities and is also a founder and Chair of Stakeholders Capital, Inc., a

socially responsible asset management firm in Amherst and Los Angeles. Mr. Mollner is the founder and chair of Trusts for All Children, a private sector crowd funding charity with the goal of eventually

creating at birth a \$10,000 trust for every child on Earth. Mr. Mollner is currently completing a book, *Common Good Capitalism: As We Mature It is Inevitable*.



Dr. Ernst von Freyberg

President of the IOR Board of Superintendence.

Ernst von Freyberg was nominated President of *Istituto per le Opere di Religione* in February 2013. He co-founded what later became the Close Brothers GmbH, a Corporate Finance firm based in Frankfurt / Germany and served from 1991 - 2012 as its CEO. Prior to that Dr. Ernst von Freyberg worked from 1988 to 1991 in New York and London as analyst for Three Cities Research, which is an investment firm. Dr. Ernst von Freyberg is the Chairman of Blohm+Voss Group and a member of the Supervisory Board of Malteser Deutschland GmbH. After completing his military service Dr. Ernst von Freyberg read law in Munich and Bonn and was admitted to the bar in Ulm in 1988.



Mark Palmer

Mark Palmer is the Chief Financial and Administrative Officer for Catholic Relief Services and oversees the Finance, Accounting, Information Systems, Purchasing, and Shipping departments of CRS. Since 1998, Mr. Palmer has led the development and implementation of a new automated system for Overseas Accounting, Domestic Accounting and Purchasing. He also restructured the Shipping Department to increase service quality and reduce operating costs.

Prior to joining CRS, Mr. Palmer served as the Chief Financial Officer at The Woodbourne Group, a children's healthcare and education services agency. He was also the Chief Financial Officer for a developer and manager of continuing care retirement communities. Mr. Palmer spent 12 years as a financial officer for Marriott International, Inc., including roles as CFO of operating divisions for the company. Mr. Palmer started his career in the audit branch of Price Waterhouse and Co.

Mr. Palmer has volunteered as a business consultant in the areas of operations, finance and management for a manufacturing company in the Czech Republic.

Mr. Palmer received a B.B.A. in Accounting from the College of William and Mary, and an M.S. in Finance and Applied Economics from the Sloan School of Management at the Massachusetts Institute of Technology. He is a CPA in Virginia.



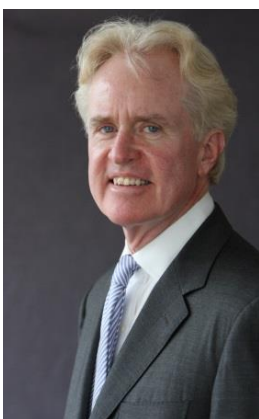
Stephen H. Schott

Stephen Schott has over twenty-five years of experience in consulting to endowments, foundations, insurance and Captive plans, Taft-Hartley plans, and public pensions. He consults to CapTrust clients on all aspects of investment policy, asset allocation, asset/liability analysis, and manager recommendation. Mr. Schott successfully merged the firm he founded, The Schott Group, with CapTrust in 2007 to become one of the firms' current three managing principals. Mr. Schott worked on Wall Street in New York City in the 1980's at Drexel Burnham Lambert. While continuing his consulting career, he moved to Cincinnati and served as the chief operating officer of the World Champion Cincinnati Reds from 1988-1991, overseeing

all aspects of team management and representing ownership. He is a graduate of Denison University with additional studies in business and finance at Warnborough College in Oxford, England. Furthering his studies, he completed an executive program on Investment Decisions and Behavioral Finance at Harvard University's John F. Kennedy School of Government. More recently, Mr. Schott completed the FBI Citizens' Academy and graduated from the program in May 2010. He now serves as a director for the FBI Miami Citizens' Academy Alumni Association.

Outside the office, Mr. Schott serves as the chairman of the Board of the Schott Memorial Foundation, as a trustee of the St. Pope John Paul II Cultural Center, and is a member of the Investment Committee of the Catholic Relief Services and Sacred Heart Major Seminary Foundation, a board member of the Pro Football Hall of Fame, recently appointed as vice chairman of their National Advisory Board, and a board member of the BCS Orange Bowl Committee.

Mr. Schott has joined the Board of Directors of the SET SEG Educational Foundation and has also served terms on the Boards of Northern Michigan Hospital Foundation, the Ohio Sports and Law Commission, St. Thomas University and Law School and the National Catholic Partnership on Disability. In recognition of his commitment to professional excellence and contributions to the community, Mr. Schott was chosen as one of Cincinnati's outstanding Forty under 40 by the Cincinnati Business Courier in 1996. Mr. Schott has been a guest on CNBC and quoted in a variety of national publications such as USA Today, BusinessWeek and Forbes Magazine. He has also been interviewed as a guest on CNN Headline News' Newsmakers Segment.



James Ryan

James "Jim" Ryan is a Managing Director with Bank of America Merrill Lynch and Global Institutional Consultant. He joined Merrill Lynch in 1981 after three years as a Presidential Management Intern. Jim holds a Bachelor's degree from the University of Notre Dame and a MBA from Cornell University, which he attended on a Charles E. Merrill Fellowship. He earned the Accredited Investment Fiduciary® (AIF®) designation from the Center for Fiduciary Studies. He has been recognized by Barron's as one of the Top 1,000 Advisors in the country every year since its inception and was named to the Financial Times FT 400 Top Financial Advisors in America list in 2013.

In 2011, Jim was a panelist at the Notre Dame Catholic Endowment Management Conference. He frequently speaks at Merrill Lynch conferences and symposiums on the topic of socially responsible investing and has been quoted in Merrill Lynch research papers on the topic.

Jim and his wife, Libby, live in Brooklyn with their sons, Michael and Joseph. He is a member of the Board of Trustees for Nazareth Housing in New York City and also serves on his parish council. Jim is a Knight of the Holy Sepulchre, and a member of the Friendly Sons of St. Patrick.



Andreas Widmer

Andreas Widmer is Director of Entrepreneurship Programs at The Catholic University of America and President of The Carpenter's Fund. He was previously the co-founder of SEVEN Fund, a philanthropic organization who invested in enterprise solutions to poverty.

He is the author of *The Pope & The CEO: Pope John Paul II's Lessons to a Young Swiss Guard*, a book exploring leadership lessons that Widmer learned serving as a Swiss Guard protecting His Holiness St. John Paul II and refined during his career as a successful business executive.

Andreas works closely with top entrepreneurs, investors, and faith leaders around the world to foster enterprise solutions to poverty and promote virtuous business practices. He has developed entrepreneurial initiatives at the intersection of business and faith such as the Catholic Mental Models Project, a research effort through his social science research firm GSPEL LLC.

Andreas is the Chairman of the board of advisors of WQOM, Boston's Catholic Radio station, a Research Fellow in Entrepreneurship at the Acton Institute and an advisor to the Zermatt Summit, which is an annual business leadership event that strives to humanize globalization. Andreas also serves as an advisor to Transforming Business, a research and development project at the University of Cambridge. He currently serves on the advisory boards of the Global Adaptation Institute, Spring Hill Equity Partners, Karisimbi Business Partners, and Catholics Come Home. He is on the board of directors at the New Paradigm Research Fund, Virtual Research Associates and the World Youth Alliance.